

July 28, 2022

WELCOME

Board Members

Larry Dicus, Lee Schaeffer, Kathy Williamse

Advisory Construction Committee Members

Sophie Karp, Darrin Purcell, Kirk Sisson, Butch Kievenaar

HISTORY/OVERVIEW

- Larry Dicus and Lee Schaeffer



MELYSSA DAVIDSON – HOA Attorney

- HOA Responsibilities
- GOVERNING DOCUMENTS
- BOARD AUTHORITY
- LEGAL QUESTIONS

J2 FINDINGS

- POWER POINT PRESENTATION
- EXPLAIN SCOPE OF WORK



ASHM: MIKE HOWE

- These figures represent courtesy estimates ONLY.
- 20 year term at estimated 5.75% interest rate, does not include set-up or processing fee

<u>Unit Numbers</u>	<u>Assessment</u>	<u>Quarterly</u>	<u>MonthlyPP</u>	<u>QuarterlyPP</u>
• 105, 106, 205, 206:	\$50,730.78	\$12,682.70	\$356.17	\$1,068.51
• 101-104, 201-204:	\$63,784.55	\$15,946.20	\$447.82	\$1,343.46
• 107, 108, 207, 208:	\$68,961.88	\$17,240.50	\$484.17	\$1,452.51
• 305, 306:	\$85,350.88	\$21,337.80	\$599.23	\$1,797.69
• 307, 308, 301, 302:	\$103,445.03	\$25,861.30	\$726.27	\$2,178.81
• 303, 304:	\$122,599.39	\$30,649.90	\$860.75	\$2,582.25

MICHAEL LASKEY PRESENTATION

- HOW AN HOA LOAN WORKS TO PROVIDE OWNERS WITH A SPECIAL ASSESSMENT PAYMENT PLAN OPTION



CLEARCUT INTRO

- Clearcut Building Solutions Team:



HOMEOWNER Q&A

- Please raise your hand or put your name in the chat to speak



NEXT STEPS/TIMELINE MOVING FORWARD

- July: Letter of Intent executed
- July: Begin HOA Loan Application Process
- Aug/September: Contract Finalization
- Sept. 16: Bi-Annual HOA Meeting/Special Assessment ratification
- End of October: Loan Finalization
- Nov. 11: Annual Meeting/2023 Budget
- Jan. 1, 2023: Special Assessment
- Project Begins Spring of 2023

THANK YOU

Links to the presentations can be found on the HOA Dashboard website [HERE](#)
and may also be available on your Homeowner Portal [HERE](#)

